SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Addre Borisy Alexi	1 0	son*	2. Issuer Name and Ticker or Trading Symbol <u>Editas Medicine, Inc.</u> [EDIT]		ationship of Reporting Person(s) to Issuer (all applicable) Director 10% Owner		
			_				
(Last) (First) (Middle) C/O EDITAS MEDICINE, INC.			3. Date of Earliest Transaction (Month/Day/Year) 02/08/2016		Officer (give title below)	Other (specify below)	
200 THIDD CT							
300 THIRD ST.			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line)	lividual or Joint/Group Filing (Check Applicable		
(Street)				x	Form filed by One Re	oorting Person	
CAMBRIDGE	MA	02132	_		Form filed by More that Person		
(City)	(State)	(7in)					

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)			4. Securities Disposed Of 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership		
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)		
Common Stock	02/08/2016		С		0(1)	A	(2)	0	I	See Footnote ⁽¹⁾⁽³⁾		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) 6. Date Exercisable a (Month/Day/Year) Month/Day/Year)		ate	Amount of		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A-1 Preferred Stock	(2)	02/08/2016		С			0 ⁽⁴⁾	(2)	(2)	Common Stock	0 ⁽⁵⁾	\$0	0	I	See Footnote ⁽³⁾⁽⁴⁾
Series A-2 Preferred Stock	(2)	02/08/2016		С			0 ⁽⁴⁾	(2)	(2)	Common Stock	0 ⁽⁵⁾	\$0	0	I	See Footnote ⁽³⁾⁽⁴⁾
Series B Preferred Stock	(2)	02/08/2016		С			0 ⁽⁴⁾	(2)	(2)	Common Stock	0 ⁽⁵⁾	\$0	0	Ι	See Footnote ⁽³⁾⁽⁴⁾

Explanation of Responses:

1. Represents 4,656,176 shares held by Third Rock Ventures III, L.P. (the "Fund") received by the Fund upon conversion of Series A-1, Series A-2 and Series B Preferred Stock upon closing of the Issuer's initial public offering.

2. The Series A-1, Series A-2 and Series B Preferred Stock converted into Common Stock on a 2.6-for-one basis upon the closing of the Issuer's initial public offering without payment of consideration. The Series A-1, Series A-2 and B Preferred Stock were convertible at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering. The Preferred Stock had no expiration date.

3. The reporting person is a partner of Third Rock Ventures GP III, L.P., which is the general partner of the Fund. The reporting person disclaims beneficial ownership over the shares held by the Fund, except to the extent of his pecuniary interest therein, if any, and this report shall not be deemed an admission that he is the beneficial owner of such shares.

4. Prior to the conversion, the Fund held 6,628,542 shares of Series A-1 Preferred Stock, 5,255,300 shares of Series A-2 Preferred Stock and 222,222 shares of Series B Preferred Stock.

5. Prior to the conversion, the shares of Common Stock underlying Series A-1, Series A-2 and Series B Preferred Stock held by the Fund were 2,549,437, 2,021,269 and 85,470, respectively.

/s/ Anthony Joyce, attorney-in-02/09/2016

fact ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.